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1 October 2013

Vienna Insurance Group successfully launched a subordinated bond

- **Issue size: EUR 500 million**
- **Maturity: 30 years**
- **Coupon: 5.5 percent p.a. fix for 10 years and floating thereafter**

Vienna Insurance Group has successfully launched a subordinated bond with a volume of EUR 500 million with institutional investors in Europe. The order book exceeded EUR 2.5 billion and therefore the offer was more than four times oversubscribed.

The subordinated bond has a maturity of 30 years and will have a first call date in year 10. The coupon pays 5.5 percent p.a. for the first 10 years and thereafter a floating interest rate. The subordinated bond is accountable under Solvency I and Solvency II. Settlement and trading of the subordinated bond on the Second Regulated Market of the Vienna Stock Exchange (ISIN AT0000A12GN0) is expected to take place on 9 October 2013.

Vienna Insurance Group (VIG) is the leading insurance specialist in Austria as well as in Central and Eastern Europe. About 50 companies in 24 countries form a Group with a long-standing tradition, strong brands and close customer relations. VIG looks back on almost 190 years of experience in the insurance business. With about 23,000 employees, Vienna Insurance Group is the clear market leader in its core markets. It is therefore excellently positioned to take advantage of the long-term growth opportunities in a region with 180 million people. The listed Vienna Insurance Group is the best-rated company of ATX, the leading index of Vienna Stock Exchange; its share is also listed on the Prague Stock Exchange.

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